

INDIANA STATE UNIVERSITY

Outstanding Debt

Bonds Payable						
	Original Face Value	Issue Date	Interest Rate	Final Maturity Dates	Principal Outstanding June 30, 2022	Principal Outstanding June 30, 2021
Student Fee Bonds						
Series N, Satellite Chiller & Science Laboratory Projects	\$ 9,560,000	2010	1.0-6.64%	2030	\$ 4,695,000	\$ 5,180,000
Series Q, Refund Series K, L, and Partial M	19,690,000	2015	2.58%	2033	7,780,000	8,185,000
Series R, College of Health and Human Services, Refund Series M & O	83,845,000	2017	3.0-5.0%	2036	59,160,000	63,760,000
Series S, Hulman Center Renovation Project	39,685,000	2018	4.0-5.0%	2037	33,680,000	35,025,000
Series T, Dreiser Hall Phase II	15,600,000	2020	3.0-5.0%	2040	14,180,000	14,665,000
Housing and Dining Revenue Bonds						
Series 2010, Pickerl Hall Renovation Project	\$ 9,140,000	2010	1.43-5.41%	2027	\$ -	\$ 3,915,000
Series 2012, Erickson Hall & Reeve Hall Projects	28,740,000	2013	2.7-5.0%	2038	-	22,660,000
Series 2014, Sycamore Towers Phase 1 - Mills Hall Project	16,405,000	2014	2.0-5.0%	2034	11,240,000	11,945,000
Series 2015, Sycamore Towers Phase 2 - Blumberg Hall Project	16,270,000	2015	3.0-5.0%	2035	11,800,000	12,475,000
Series 2016, Sycamore Towers Phase 3 - Cromwell Hall Project	14,135,000	2016	3.0-5.0%	2036	11,065,000	11,610,000
Series 2017, Sycamore Towers Phase 4 - Rhoads Hall Project	14,190,000	2017	5.0%	2038	12,340,000	12,835,000
Series 2019, Sycamore Towers Dining, Refund Series 2009B	12,735,000	2019	2.4%	2031	8,825,000	10,130,000
Series 2021, Refund Series 2010 & 2012	17,560,000	2021	4.0-5.0%	2038	16,960,000	-
Series 2022, Refund Series 2012	4,030,000	2022	5.00%	2026	4,030,000	-
Bonds					\$ 195,755,000	\$ 212,385,000
Premium					26,124,717	24,486,381
					\$ 221,879,717	\$ 236,871,381